



# Eagle Marsh Holdings

## Eagle Marsh Holdings

Eagle Marsh Holdings is a privately held company with subsidiary business operations in two primary areas: business investments and commercial real estate.

## Eagle Marsh Investments

### Investment Preferences

- EBITDA of not less than \$2 million
- Interest in controlling equity stake or minority positions with like-minded partner(s)
- Willing to provide mezzanine financing as part of broader capital stack
- No startups, turnarounds or distressed businesses
- Partner with strong management teams with extensive experience in applicable industry
- Not interested in independent sponsor driven transactions

### Investment Characteristics

- Family or entrepreneurially owned business
- History of stable cash flows
- Diversified customer base
- Protected intellectual property and/or other established competitive advantage
- Potential for add-on opportunities or industry roll-up in fragmented market
- Sustainable organic growth and earnings power

## Eagle Marsh Real Estate

Eagle Marsh Holdings invests in real estate across the United States. Our goal is to grow and maintain a diversified commercial real estate portfolio of properties consisting of retail, office and industrial property types that are further diversified by tenant/industry sector and lease expiry. We aim to acquire high quality properties with strong cash flows and occupancy along with robust trade area demographics and traffic patterns.

## Eagle Marsh Contacts

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