



# Eagle Marsh Holdings

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Eagle Marsh Holdings is a family office with a focus on direct investing in lower middle market companies and commercial real estate. With key personnel possessing extensive operating experience, Eagle Marsh Holdings looks to partner with entrepreneurs, owners and experienced management teams in an effort to foster an accelerated growth path through organic growth and/or strategic opportunities.

## Investment Preferences

- Revenue of \$10 million - \$50 million
- EBITDA of \$2 million - \$5 million
- Headquartered in United States
- No startups, turnarounds or distressed
- Partner with quality management team with willingness to remain in the business post-investment

## Industry Focus

- Industrial products and critical components
- Test and measurement products and equipment
- Medical and laboratory technology and components
- Value-Added Distribution

## Investment Characteristics

- Family or entrepreneurial owned business
- History of stable cash flows
- Diversified customer base
- Protected intellectual property and/or other established competitive advantage
- Potential for add-on opportunities or industry roll-up in fragmented market
- Sustainable organic growth and earnings power

## Real Estate

Eagle Marsh Holdings invests in real estate across the United States. Our goal is to grow and maintain a diversified commercial real estate portfolio of properties consisting of retail, office and industrial property types that are further diversified by tenant/industry sector and lease expiry. We aim to acquire high quality properties with strong cash flows and occupancy along with robust trade area demographics and traffic patterns.

## Eagle Marsh Contacts

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